



WEEKLY AGRICULTURAL REPORT

**AUGUST 6, 2020**



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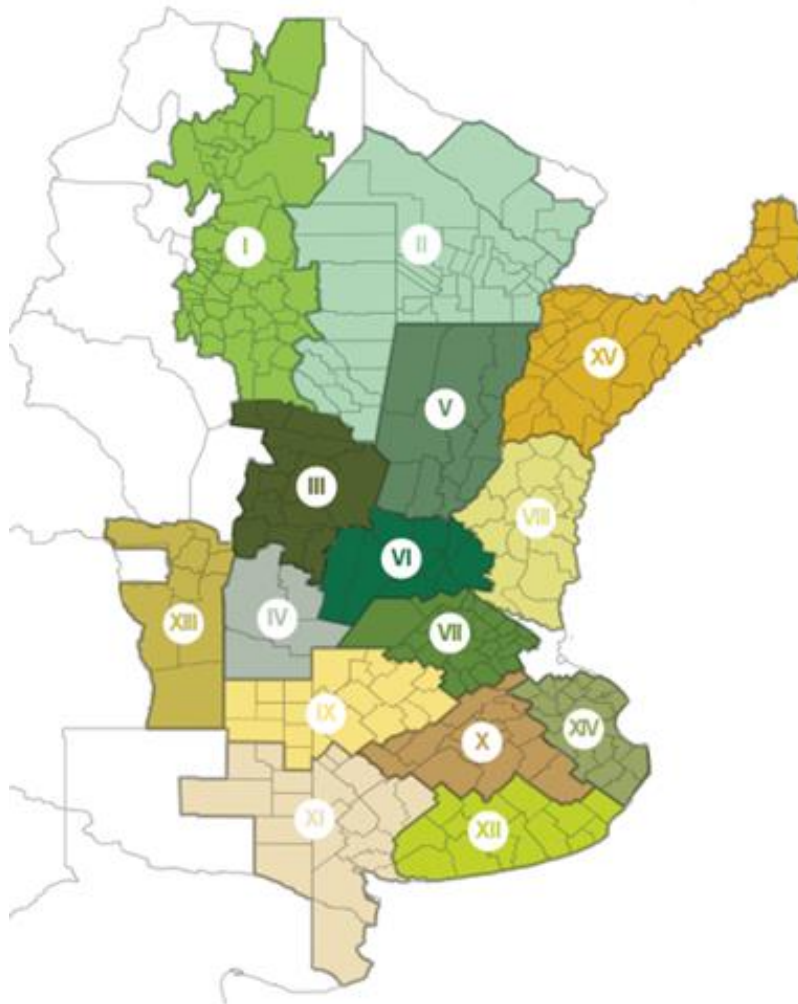
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ISSN 2408-4344t



- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 6 TO 13, 2020:

**TEMPERATURES ABOVE NORMAL COUPLED WITH SCARCE  
PRECIPITATIONS. FINAL SHARP TEMPERATURE DROP**

At the beginning of the perspective, the entry of tropical winds will raise highs above the average over most part of the agricultural area. The south of the region will remain under the influence of polar winds with temperatures below the average. The south of the Mesopotamia region, Uruguay and the east of Buenos Aires will receive precipitations ranging from moderate to abundant. The rest of the area will observe scarce values. Towards the end of the perspective, the entry of polar winds will bring local and widespread frosts to the west and south of the region. The north and center of the area will be less impacted by the polar winds.



## **WHEAT**

To date, wheat is 98.3% planted out of the 6.5 M hectares projected for the current season. Weekly progress is estimated at 2.4 percentage points. Improved soil conditions in southern Buenos Aires have allowed producers to resume fieldwork. YoY progress maintains a delay of -1.7 percentage points. Lack of rainfalls continues affecting the growth and development of plots in the north and center of the agricultural area. This condition is likely to negatively impact yield expectations.

## **CORN**

The collection of corn is complete at a national level. The current season ends with a production of 50 M tons, surpassing the volume of soybeans for the first time in the last two decades. Weekly and YoY progress stand at 2.6 and 19.9 percentage points, respectively. 6.1 M hectares were collected during the season 2019/20. Regarding the area losses, they amount to 180,000 hectares. The national average yield stands at 8.17 T/H and finishes below the average yield of the previous season. (Yield season 2018/19: 8.31 T/H).

## **GRAIN SORGHUM**

To date, the collection of sorghum is complete at a national level. The fortnightly progress is estimated at 8.2 percentage points. There are still unharvested plots in the province of Buenos Aires but they are unlikely to affect our production estimation. The area losses amount to 68,800 hectares. The final average yield is estimated at 3.67 T/H. After collecting 680,000 hectares, final production reached 2.5 M tons. This volume is on par with the volume collected during the last season.



# Annex



# WHEAT

2020/21 Season

Data to: Aug 5, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	98,2	628.288
XII	SE BA	640.000	717.000	86,1	617.409
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.600.000</b>	<b>6.500.000</b>	<b>98,3</b>	<b>6.388.697</b>

# CORN

2019/20 Season

Data to: Aug 5, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	10.000	347.000	100,0	347.000	65,5	2.274.194
II	NEA	630.000	16.000	614.000	100,0	614.000	65,2	4.001.422
III	NCnt Cba	900.000	22.500	877.500	100,0	877.500	87,7	7.695.129
IV	S Cba	792.000	20.000	772.000	100,0	772.000	82,7	6.384.826
V	NCnt SFe	234.000	10.000	224.000	100,0	224.000	66,2	1.482.271
VI	North Belt	670.000	18.000	652.000	100,0	652.000	101,3	6.604.566
VII	South Belt	540.000	15.000	525.000	100,0	525.000	99,7	5.234.779
VIII	ECnt ER	320.000	14.500	305.500	100,0	305.500	64,4	1.968.856
IX	N LP-W BA	665.000	15.500	649.500	100,0	649.500	91,7	5.955.604
X	Cnt BA	327.000	9.500	317.500	100,0	317.500	85,8	2.722.953
XI	SW BA-S LP	165.000	9.000	156.000	100,0	156.000	63,3	987.806
XII	SE BA	233.000	7.000	226.000	100,0	226.000	74,9	1.692.697
XIII	SL	325.000	7.100	317.900	100,0	317.900	60,8	1.932.818
XIV	Cuenca Sal	112.000	3.400	108.600	100,0	108.600	83,6	907.721
XV	Others	30.000	2.500	27.500	100,0	27.500	56,1	154.358
<b>TOTAL</b>		<b>6.300.000</b>	<b>180.000</b>	<b>6.120.000</b>	<b>100,0</b>	<b>6.120.000</b>	<b>81,7</b>	<b>50.000.000</b>

# SORGHUM

2019/20 Season

Data to: Aug 5, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	2.000	20.000	100,0	20.000	30,0	59.945
II	NEA	198.000	12.000	186.000	100,0	186.000	32,3	600.380
III	NCnt Cba	70.000	6.300	63.700	100,0	63.700	48,2	306.968
IV	S Cba	25.000	3.300	21.700	100,0	21.700	47,3	102.672
V	NCnt SFe	135.000	17.000	118.000	100,0	118.000	36,4	430.077
VI	North Belt	25.000	3.600	21.400	100,0	21.400	52,9	113.181
VII	South Belt	14.000	1.800	12.200	100,0	12.200	54,0	65.824
VIII	ECnt ER	60.000	6.500	53.500	100,0	53.500	38,0	203.279
IX	N LP-W BA	36.000	3.000	33.000	100,0	33.000	40,0	131.886
X	Cnt BA	9.000	1.000	8.000	100,0	8.000	41,2	32.942
XI	SW BA-S LP	72.000	4.500	67.500	100,0	67.500	25,9	174.734
XII	SE BA	8.000	1.000	7.000	100,0	7.000	30,6	21.445
XIII	SL	40.000	2.700	37.300	100,0	37.300	37,9	141.420
XIV	Cuenca Sal	23.000	2.400	20.600	100,0	20.600	37,2	76.616
XV	Others	13.000	1.700	11.300	100,0	11.300	34,2	38.632
<b>TOTAL</b>		<b>750.000</b>	<b>68.800</b>	<b>681.200</b>	<b>100,0</b>	<b>681.200</b>	<b>36,7</b>	<b>2.500.000</b>